

WEEKLY AGRICULTURAL REPORT

MAY 19, 2022





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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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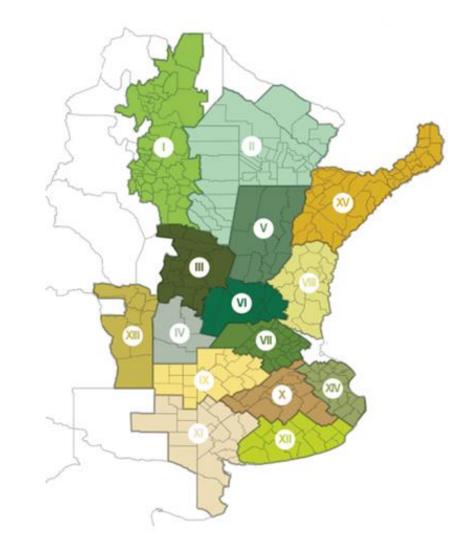
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- I NWA (North-West Argentina) II - NEA (North-East Argentina) III - North-Central Córdoba IV - South Córdoba V - North-Central Santa Fe VI - North Belt VII - South Belt VIII - East-Central Entre Ríos
- IX North La Pampa West Buenos Aires X - Central Buenos Aires
- XI South-West de Buenos Aires South
- La Pampa
- XII South-East Buenos Aires
- XIII San Luis
- XIV Cuenca del Salado
- XV Others

We appreciate the contribution of our Network of Collaborators throughout the country.



AGRICULTURAL WEATHER OUTLOOK: MAY 19 TO 25, 2022:

TEMPERATURES BELOW NORMAL, FOLLOWED BY A MODERATE TEMPERATURE RISE, COUPLED WITH SCARCE PRECIPITATIONS, FINAL SHARP TEMPERATURE RISE.

The outlook will begin with cold weather due to the entry of marine winds in the preceding days. Tropical winds will return with little energy, not reaching the south, and leading to a weak temperature rise with little atmospheric humidity. Precipitation will remain scarce over most part of the agricultural area, while the Andes Mountain range will experience snowfalls throughout its extension. The process will end with a vigorous entry of polar winds, which will last for several days, with chances of frost throughout the west, south and east, the Eastern Region of Paraguay and the north of the Mesopotamia region.





SOYBEAN

Last week's dry weather favors fieldwork. To date, the oil crop is 77.6% collected. Weekly progress is estimated at 12.7 percentage points. While 85.8% of the first-crop soybeans were harvested, 62.1% of the area with second-crop soybeans has already been harvested. The national average yield is 0.08 Tn/Ha below our previous report, reaching 2.94 Tn/Ha with an accumulated production of 35.8 MTn. We maintain our production estimate of 42 MTn.

CORN

Over the last week, the collection of corn has expanded into the center and south of the agricultural area. Fieldwork has not yet managed to pick up pace as producers continue to prioritize the collection of soybean plots, both first and second. After revealing a weekly progress of 1.6 pp, 27.4% of the area throughout the country has already been collected. To date, the national average yield is 6.78 Tn/Ha. Under this scenario, we maintain our production projection for the 2021/22 campaign at 49 MTn.





DATA TO May 17, 2022

Annex



SOYBEAN

2021/22 Season

Hectareage (Ha) Porcentage Production Hectares Yield Harvested (%) Harvested (qq/Ha) (Tn) Zone Sown Lost Harvestable 43,5 I NWA 1.130.000 17.640 1.112.360 484.138 23,3 1.126.356 50,4 1.587.720 1.548.790 780.432 Ш NEA 38.930 29,7 2.319.685 97,4 Ш NCnt Cba 1.694.590 64.057 1.630.533 1.588.354 26,0 4.128.298 96,0 S Cba 1.602.949 1.539.101 IV 1.660.630 57.681 31,7 4.874.195 61,9 619.172 v NCnt SFe 1.034.890 34.382 1.000.508 30.9 1.916.206 98,1 VI North Belt 2.083.000 86.097 1.996.903 1.959.761 29.7 5.819.971 98,3 South Belt 2.205.000 2.115.488 2.079.531 VII 89.513 32.6 6.779.720 63,2 VIII ECnt ER 1.017.000 40.716 976.284 616.739 24,3 1.501.475 80,5 IX N LP-W BA 1.850.000 85.020 1.764.980 1.419.978 33,2 4.708.070 55,8 Х Cnt BA 690.000 19.755 670.245 373.784 29,1 1.087.517 47,0 XI SW BA-S LP 365.000 14.180 350.820 164.976 16,6 273.498 39,4 XII SE BA 510.000 9.225 500.775 197.381 20,9 412.955 99,0 XIII SL 232.000 11.576 220.424 218.139 25,1 547.210 64,8 Cuenca Sal XIV 162.170 4.430 157.740 102.222 24,6 251.622 78,1 xv Others 78.000 2.241 75.759 59.199 82.482 13,9

TOTAL 16.300.000 575.443 15.724.557 77,6 12.202.908 29,4 35.829.259

Data to: May 17, 2022



CORN

2021/22 Season

7.300.000

86.200

Hectareage (Ha) Porcentage Hectares Yield Production (Tn) Harvested (%) (qq/Ha) Harvested Zone Lost Harvestable Sown I NWA 450.000 450.000 Ш NEA 775.000 775.000 _ 10,5 NCnt Cba 1.060.000 3.650 1.056.350 111.134 55,3 614.967 9,6 IV S Cba 915.000 3.990 911.010 87.369 73,3 640.255 33,0 280.000 4.300 275.700 90.900 45,3 411.983 v NCnt SFe 84,7 VI North Belt 712.000 23.260 688.740 583.315 4.179.687 71,7 85,7 535.660 VII South Belt 555.000 19.340 459.153 66,7 3.062.136 37,0 VIII ECnt ER 363.000 5.700 357.300 132.240 38,2 505.674 30,1 IX N LP-W BA 800.000 9.800 790.200 237.776 86,7 2.061.060 25,4 Х Cnt BA 390.000 5.600 384.400 97.760 77,9 761.578 28,6 SW BA-S LP XI 190.000 3.555 186.445 53.264 66,2 352.832 13,3 SE BA 285.000 281.535 37.436 63,4 XII 3.465 237.524 8,6 XIII SL 350.000 910 349.090 30.100 62,1 187.049 30,9 XIV Cuenca Sal 137.000 2.250 134.750 41.580 76,2 316.912 35,0 Others 38.000 37.620 55.460 xv 380 13.167 42,1 TOTAL

7.213.800

27,4 1.975.193 67,8

13.387.116